

Thank you for offering to donate stock to our parish. Below is the information your broker will need to transfer stock to St. Monica Parish School:

Wells Fargo Advisors, LLC
DTC #0141
Account #6812-5509

Please ask your broker to include the intent of your donation. Some examples may include but are not limited to: Parish Offertory, School Annual Fund, or Auction Underwriting. This is helpful in order to direct your donation to the appropriate department.

FBO St. Monica Congregation (Tax Id 39-0807255)
Attn: Business Office
5681 N. Santa Monica Blvd.
Whitefish Bay, WI 53217

Our contact at Wells Fargo:
Rochelle Wacker
Senior Registered Client Associate
Berg-Diel Investment Consulting Group
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Milwaukee, WI 53202
414-347-3283 direct line
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rochelle.wacker@wfadvisors.com

Please let me know if you have any additional questions or need further

information. Anne Rice, Director of Stewardship arice@stme.church